

| Indexes    | Last     | Change  | %      | Up/Down | Vol (Mil) | P/E   | P/B  |
|------------|----------|---------|--------|---------|-----------|-------|------|
| VN-index   | 666.07   | 4.79    | 0.72   | 126/85  | 100.85    | 16.08 | 1.89 |
| HNX-index  | 84.69    | 0.47    | 0.56   | /       | 56.18     | 10.77 | 1.04 |
| VN30       | 659.25   | 4.46    | 0.68   | 114/63  | 34.33     |       |      |
| HN30       | 155.90   | 1.47    | 0.95   | /       | 16.57     |       |      |
| Shanghai   | 3095.95  | 4.03    | 0.13   | 470/558 | 18695.62  | 17.95 | 1.74 |
| Nikkei 225 | 16958.77 | (53.67) | (0.32) | 69/149  | 1324.78   | 21.12 | 1.64 |
| S&P 500    | 2186.16  | (0.32)  | (0.01) | 269/232 | 511.75    | 20.49 | 2.88 |

**VN-INDEX: 666.07(4.79; 0.72%)**



**HNX-INDEX: 84.69(0.47; 0.56%)**

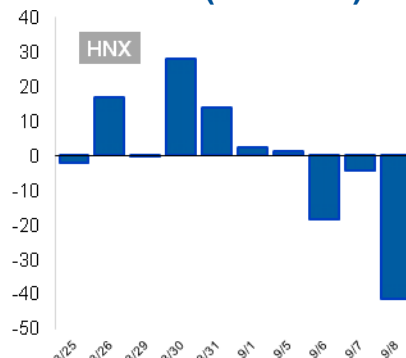
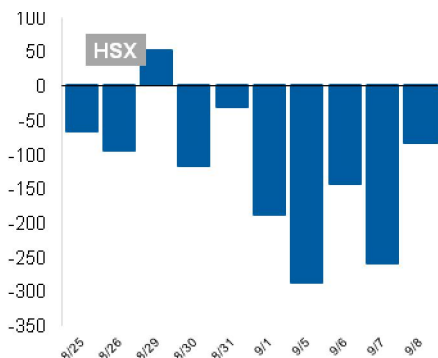


**Market Overview**

- Indices movement: Both indices declined in today's trading. The VN-Index declined by 2.62 (down 0.39%) to 661.28 while the HNX-Index went down by 0.14 (down 0.17%) to 84.21. Market liquidity weakened on both exchanges.
- Foreign investors expanded their net sell on the HSX to a value of VND 258.63 bn, especially in VNM (VND 294.08 bn), VCB (VND 28.32 bn), VIC (VND 19.65 bn), PVD (VND 15.33 bn)... while the HSX saw net buy in VNS (VND 26 bn), HSG (VND 21.84 bn), MSN (VND 14.24 bn), BHS (VND 10.5 bn), DMC (VND 10.49 bn)... On the HNX, total net sell reached VND 4.48 bn, PVS was net sold to value of VND 15.98 bn.
- Main contributors: In early trading, VNM was net sold at 2 million shares, the ticker declined by VND 4000 to VND 146,000. Other big caps declined such as VIC, ACB, STB, PVD, PVS, HSG, GAS..., contributing to the market going lower. HPG increased from VND 41,900 to VND 44000 while SSI, MBB, HPG, CTG, BVH... increased, contributing the declines in both indices.

| Gold/USDVND    | Last   | Bid    | Ask    |
|----------------|--------|--------|--------|
| VND/USD        | 22,295 | 22,260 | 22,330 |
| VND/USD (Free) | 22,305 | 22,295 | 22,315 |
| Vàng SJC (m.đ) | 34.25  | 34.20  | 34.30  |
| Gold (m.đ)     | 35.69  | 35.69  | 35.70  |

### TRANSACTIONS OF FOREIGN INVESTORS (Bil VND)



#### PVX – Petro Vietnam Construction Jsc



- **PVX:** PetroVietnam Construction JSC (HNX: PVX) announced post-audit net profits increased by more than VND 116 billion to VND 148 bn compared with the previously reported net profit of more than VND 32.4 billion.
- The result is that the Company recovered some bad debts previously, provision reversal is VND 143 bn, which falls on the day after Q2/2016.

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