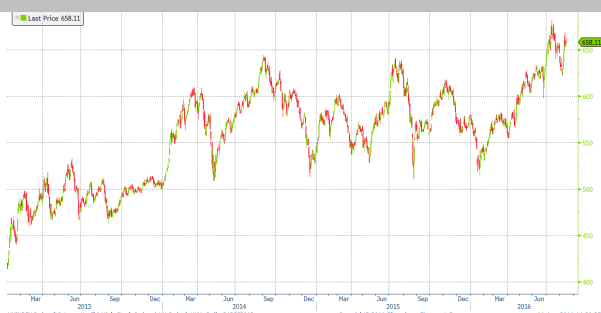


The investor daily

Date: 09/22/2016

Indexes	Last	Change	%	Up/Down	Vol (Mil)	P/E	P/B
VN-index	671.38	2.90	0.43	167/87	112.76	15.98	1.91
HNX-index	83.30	0.05	0.06	88/91	38.35	10.68	1.02
VN30	662.31	4.87	0.74	21/6	56.59		
HN30	151.04	(0.66)	(0.43)	5/12	18.46		
Shanghai	3042.31	16.44	0.54	602/427	11517.85	17.66	1.71
Nikkei 225	#N/A N/A	#N/A N/A	#N/A N/A	214/10	1911.08	20.89	1.62
S&P 500	2163.12	23.36	1.09	471/32	584.05	20.36	2.85

**VN-INDEX: 671.38(2.90; 0.43%)**



**HNX-INDEX: 83.30(0.05; 0.06%)**

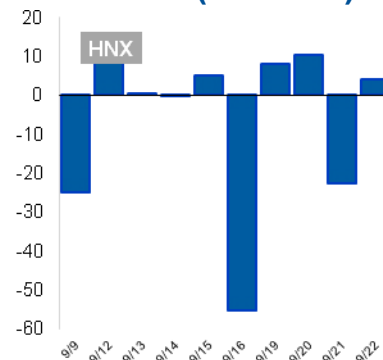
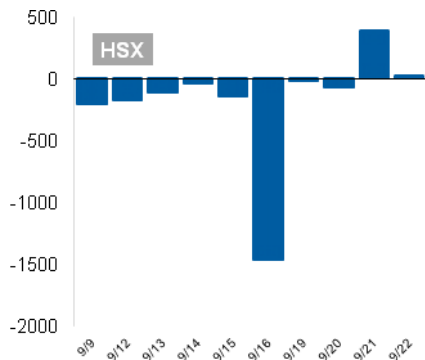


**Market Overview**

- Both indices increased during today's session, the VN-Index and the HNX-Index went up by 5.11 (+0.77%) to 668.48 and by 0.34 (+0.41%) to 83.24, respectively. Market liquidity reached VND 3,345.94 bn on the HSX and VND 476.26 bn on the HNX.
- Foreign investors turned back to support the market on the HSX with net buying value of VND 385.73 bn, contributed mainly by MSN with VND 420 bn. In addition, there are some tickers which were sold through order-matching such as SSI (VND 19.94 bn), NT2 (VND 17.58 bn) and PVT (VND 13.99 bn). Meanwhile, on the HNX, foreign investors net sold VND 22.98 bn concentrating on SCR (VND 22.58 bn), MAS (VND 3.16 bn), BVS (VND 1.96 bn) and BCC (VND 1.94 bn).
- On today's session, large caps was diverse resulting in slight fluctuation to both indices. However, the increase of blue chips such as VNM, VIC, SSI, GAS, BVH, and ACB did support the indices till the end of the session.

Gold/USDVND	Last	Bid	Ask
VND/USD	22,295	22,260	22,330
VND/USD (Free)	22,305	22,295	22,315
Vàng SJC (m.đ)	34.25	34.20	34.30
Gold (m.đ)	35.69	35.69	35.70

TRANSACTIONS OF FOREIGN INVESTORS (Bil VND)



**DLG – Duc Long Gia Lai Group**



- The Group announced its Q2/2016 consolidate business results with net revenues of VND 728.5 bn (doubling that in the same period of 2015), net profits VND 46 bn (5 times higher than that in the same period of 2015). This increase was contributed by business expansion, of which selling revenues rose by 47% YoY to VND 475.6 bn, revenues from services VND 90.7 bn, revenues from construction contracts VND 162.2 bn ( 7 times higher than that in the same period of 2015).
- Financial revenues reached VND 16 bn (down 21% YoY) while financial expenses reached VND 99.4 bn ( tripling that in the same period of 2015), because the Company ended its administration in two subsidiaries and accelerating interest expenses of VND 68.7 bn (7.3 times higher than that in the same period of 2015). Net profits were VND 45.8 bn (about 5 times higher than that in the same period of 2015).
- In 1H/2016, the Company gained net revenues of VND 1218 bn (up 73% YoY), completing 43.5% of the year plan, PBT VND 84.8 bn (doubling that in the same period of 2015), completing 38% of the year plan, net profits VND 57.2 bn ( up 70% YoY).
- ;

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